

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during March 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, March 2000.

Market Share-March:

Each carrier's current market share is based on the number of containers shipped during March 2000. Source: PIERS, March 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for June 15, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
CY-CY = Container Yard to Container Yard
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: March 2000

Month\Year: 161.6 \ 601.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	34%	34%	12 Days	\$184	\$9								\$3,474
Hyundai	18%	12%	12 Days	\$1,950 ¹									\$1,950
Evergreen	12%	17%	14 Days	\$2,175 ¹	\$180 ¹								\$2,355
APL	8%	14%	12 Days	\$128								21 KT	\$2,688
OOCL	8%	4%	17 Days	\$128									\$2,295
COSCO	6%	4%		\$3,500 ¹									\$3,500
Cho Yang	3%	5%	13 Days	\$159									\$2,862
K Line	3%	3%	16 Days	\$126									\$2,510
Mitsui OSK	3%	2%	18 Days										
NYK Line	2%	1%	13 Days	\$146								20 KT	\$2,910
Hapag-Lloyd	1%	2%	23 Days										
Maersk-SeaLand	1%	2%	14 Days	\$2,690 ¹	\$180 ¹								\$3,910
P&O Nedlloyd	1%	1%	15 Days	\$185	\$9								\$3,492
Yang Ming	1%	0%	16 Days										

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: March 2000

Month\Year: 45.3 \ 163.8

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	51%	41%	13 Days	\$115	\$9			\$34				24 KT	\$3,792
Evergreen	22%	12%	16 Days	\$2,250 ¹	\$180 ¹								\$2,430
COSCO	10%	9%	18 Days	\$100								23.5 KT	\$2,350
Yang Ming	7%	10%	16 Days										
NYK Line	4%	8%	11 Days	\$143	\$9			\$34					\$3,906
Hyundai	2%	6%	14 Days	\$187	\$9								\$3,528
Hapag-Lloyd	2%	5%	15 Days	\$238				\$34					\$5,112
OOCL	1%	2%	15 Days	\$162	\$9								\$3,078
Mitsui OSK	1%	2%	14 Days										
APL	0%	3%	14 Days	\$132	\$9							21 KT	\$2,961

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: March 2000

Month\Year: 7.5 \ 21.3

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>								<i>Size</i>	<i>ContainerRate</i>
					<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hyundai	67%	52%	16 Days	\$230	\$9								\$4,302
K Line	13%	16%	19 Days	\$272	\$9								\$5,058
Evergreen	13%	9%		\$3,050 ¹	\$180 ¹								\$3,230
COSCO	7%	16%	18 Days	\$253	\$9								\$4,716
Hanjin	0%	5%	17 Days	\$256	\$9								\$4,770

¹ Rate is per container

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: March 2000

Month\Year: 11.0 \ 32.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hyundai	55%	56%	25 Days	\$230	\$9								\$4,302
Maersk-SeaLand	45%	19%	24 Days	\$3,730 ¹	\$180								\$3,910 ¹⁷
Hanjin	0%	19%	24 Days	\$252	\$9								\$5,698
NYK Line	0%	6%	26 Days										

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: March 2000

Month\Year: 68.0 \ 165.8

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
K Line	36%	32%	14 Days	\$188	\$9		3%						\$3,648
Hanjin	22%	21%	12 Days	\$224	\$9		3%						\$5,315
Yang Ming	13%	13%	14 Days										
OOCL	10%	13%	15 Days	\$108									\$1,944
Evergreen	6%	7%	17 Days	\$328	\$9		3%						\$6,243
Hyundai	5%	4%	13 Days	\$215	\$9		3%						\$4,148
NYK Line	4%	13%	9 Days	\$133								21 KT	\$2,793
Mitsui OSK	1%	2%	15 Days										
Hapag-Lloyd	1%	1%	14 Days	\$188	\$9			\$34					\$4,165
COSCO	1%	0%	15 Days										
Cho Yang	1%	0%	12 Days	\$4,580 ¹									\$4,580

¹ Rate is per container

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: March 2000

Month\Year: 1.5 \ 4.9

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	67%	20%	18 Days	\$3,730 ¹	\$180 ¹								\$3,910
NYK Line	33%	10%	16 Days										
Yang Ming	0%	20%	24 Days										
Hapag-Lloyd	0%	20%	20 Days										
COSCO	0%	17%											

¹ Rate is per container

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: March 2000

Month\Year: 2.7 \ 4.9

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	62%	66%	19 Days										
Cho Yang	38%	20%	18 Days	\$3,265 ¹	\$20 ¹		8%						\$3,265
Yang Ming	0%	9%	19 Days										
Hyundai	0%	5%	21 Days										

¹ Rate is per container

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: March 2000

Month\Year: 833.5 \ 2,270.7

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hyundai	18%	21%	11 Days	\$159	\$9		52%						\$4,512
Hanjin	16%	17%	9 Days	\$180	\$9		52%						\$5,087
APL	16%	13%	11 Days	\$154	\$9		52%						\$4,375
K Line	15%	14%	10 Days	\$154	\$9		52%						\$4,375
Mitsui OSK	13%	11%	11 Days										
Evergreen	7%	6%	10 Days	\$315	\$9		52%						\$8,780
COSCO	6%	7%	12 Days	\$144								20 KT	\$2,880
NYK Line	3%	4%	4 Days	\$136								20 KT	\$2,720
Yang Ming	3%	3%	10 Days										
OOCL	2%	2%	11 Days	\$154	\$9		52%						\$4,375